



## Jacqueline Fox

*Associate*

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Jacqueline Fox is an associate with the International Wealth and Asset Planning practice group and the Cannabis Law practice group at Greenspoon Marder LLP. Ms. Fox focuses her practice primarily on tax-oriented estate planning, international tax matters, multi-generational wealth transfer and family business succession planning for high-net-worth individuals and families, as well as contract drafting and review, and assisting cannabis businesses in various tax matters, such as audit representation and challenges of IRS adjustments under 280E. She also has experience advising clients in regard to offshore voluntary disclosures, guardianships, probate and trust administration, expatriation, pre-immigration planning, and corporate formation.

### Bar Admissions

- Colorado
- Florida

### Education

- LL.M., Taxation, University of Miami School of Law, 2013
- J.D., Nova Southeastern University Shepard Broad Law Center, 2012
  - [Nova Law Review](#)
  - Pro-Bono Honor Program
- B.A., Studio Art, Brandeis University, *Honors*, 2008

### Practice Areas

- International Wealth & Asset Planning
- Wills, Trusts & Estates
- Cannabis
- International
- Tax

### Other Languages

- Spanish

## Speaking Engagements

- Speaker, "Recent Developments in Asset Protection Planning During 2018 and into 2019," CELESQ, March 19, 2019
- Speaker, "Asset Protection Fundamentals: What Attorneys Should Know to Advise the Moderate Net Worth Clients," CELESQ, January 29, 2019
- Speaker, "Covenant Enforcement: Square Pegs, Round Holes: Technological Challenges for Covenant Enforcement," College of Community Association Lawyers Law Seminar, January 25, 2019
- Speaker, "Trends and Traps for Asset Protection: What Attorneys Should Know to Advise Higher Net Worth Clients," Clear Law Institute, September 7, 2018
- Speaker, "2018 Critical Tax and Planning Updates for Asset Protection, Estate Planning and Taxation Lawyers," CELESQ, June 21, 2018

## Publications

- Co-Author, "Asset Protection Strategies: Planning with Domestic and Offshore Entities," *Asset Protection Planning and Contempt of Court*, April 2019
- Co-Author, "Asset Protection Update," *WealthCounsel Quarterly*, Volume 12, Issue 1, Summer 2018
- Co-Author, "Asset Protection Planning and Contempt of Court," *Asset Protection Strategies: Planning with Domestic and Offshore Entities*, Volume 1, Second Edition, 2018
- Co-Author, "U.S. v. Rose: Fraudulent Transfer of Assets to Cook Islands Asset Protection Trust," *LISI Asset Protection Planning Newsletter # 244*, May 7, 2014
- Greenspoon Marder International Wealth & Asset Planning Blog: Connecticut Modernizes its Trust Laws and Becomes 19th State to Allow Self-Directed Legacy Trusts as of January 1, 2020, yet Remains the Only State in the Nation to Impose a State Gift Tax
- Greenspoon Marder International Wealth & Asset Planning Blog: How to Alleviate Your Concern about the Decriminalization of Hallucinogenic 'Magic Mushrooms' and Peyote by Providing Goal-Driven Beneficiary Provisions in Your Estate Plan
- The IRS Has Spoken, Providing Another Asset Protection Trust Strategy
- COURT APPOINTEES FOR COLORADO MEDICAL AND RETAIL MARIJUANA BUSINESSES, AND HOW IT MAY IMPACT YOUR ESTATE PLANNING
- IRS Releases Proposed Regulations for Deductions under Section 199A
- NY Bankruptcy Court Holds Inherited IRAs Are Not Protected
- IRS Amnesty Program for Failure to Report Offshore Assets Set to Expire in 2018

## News

- Greenspoon Marder Attorneys Edward D. Brown and Jacqueline Z. Fox Featured Speakers At The Celesq "Recent Developments In Asset Protection Planning During 2018 And Into 2019" Webinar
- International Wealth and Asset Planning Group Annual Client Alert
- Greenspoon Marder Attorney Jacqueline Fox Co-Authors Chapter 8 of the American Bar Association's *Asset Protection Strategies* Volume 1
- Greenspoon Marder Attorneys Edward Brown and Jacqueline Fox Featured Speakers at Celesq "Asset Protection Fundamentals" Webinar
- Greenspoon Marder Attorneys Edward Brown and Jacqueline Fox to be Featured Speakers for the Clear Law Institute Webinar
- Greenspoon Marder Attorneys Edward Brown and Jacqueline Fox Featured Speakers at Celesq "Critical Tax and Planning Updates"

Webinar

- Greenspoon Marder Launches International Wealth & Asset Planning Blog
- Greenspoon Marder Launches International Wealth and Asset Planning Practice Group

